

**STEELCAST LIMITED**

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CIN L27310GJ1972PLC002033

AC/2079

01.11.2023

<p>The Secretary, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI - 400 001</p> <p><b>Scrip Code: 513517</b></p>	<p>National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051</p> <p><b>Scrip Symbol: STEELCAS</b></p>
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Dear Sir/Madam,

**Subject: Submission of Investor Presentation under Regulation 30 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015.**

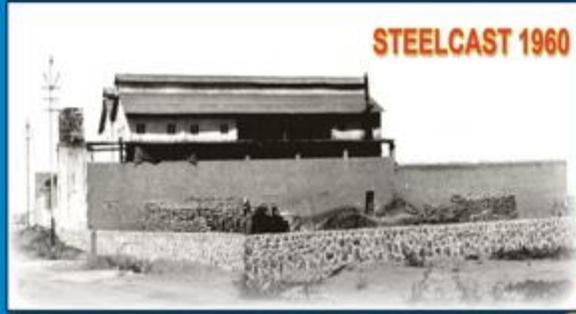
In accordance with Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the Investor Presentation for the Quarter and Half Year ended 30th September, 2023 (Q2FY24) as an attachment. This is for the general information of the investors and public at large. This Investor Presentation may also be accessed on the website of the company at [www.steelcast.net](http://www.steelcast.net)

We request you to take the same on record and disseminate on your respective websites.

Thanking you,

For STEELCAST LIMITED,

(Umesh V Bhatt)  
COMPANY SECRETARY



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## **Q2 & H1FY24 Financial Performance**

# Q2 & H1FY24 Performance Highlights



**Q2 FY24**

**H1FY24**

**Highlights**

**Revenue  
101.6 Crs**

**Revenue  
221.1 Crs**

**The Company has commenced serial supply of products to the North American railroad industry.**

**EBITDA  
28.7 Crs**

**EBITDA  
61.0 Crs**

**During the quarter, the company repaid its short-term debt, attaining a debt-free status.**

**PAT  
18.6 Crs**

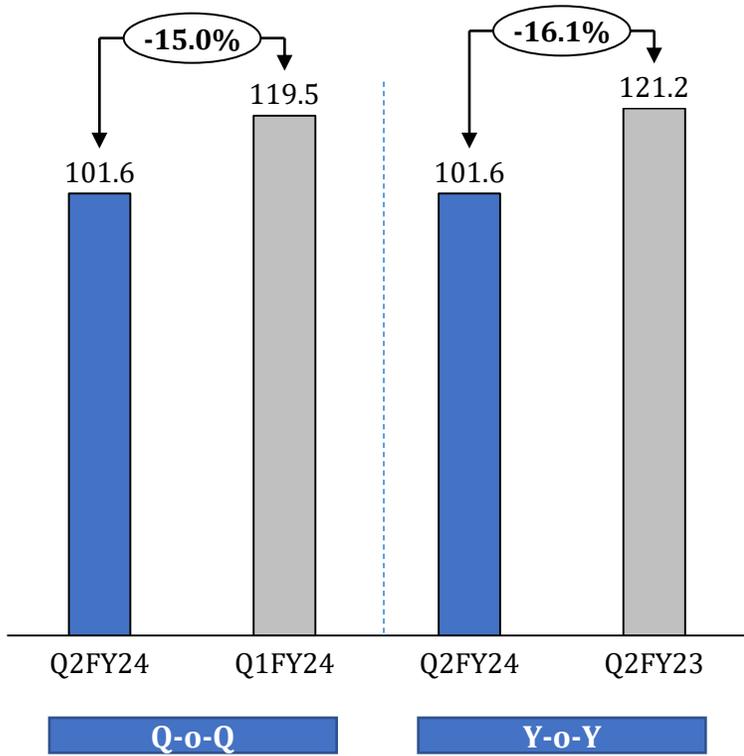
**PAT  
38.9 Crs**

**Despite revenue de-growth EBITDA & PAT margins have shown consistency and stood at 28.8% and 18.3% respectively due to higher export revenue, power savings, lower input costs, & improved operational efficiency.**

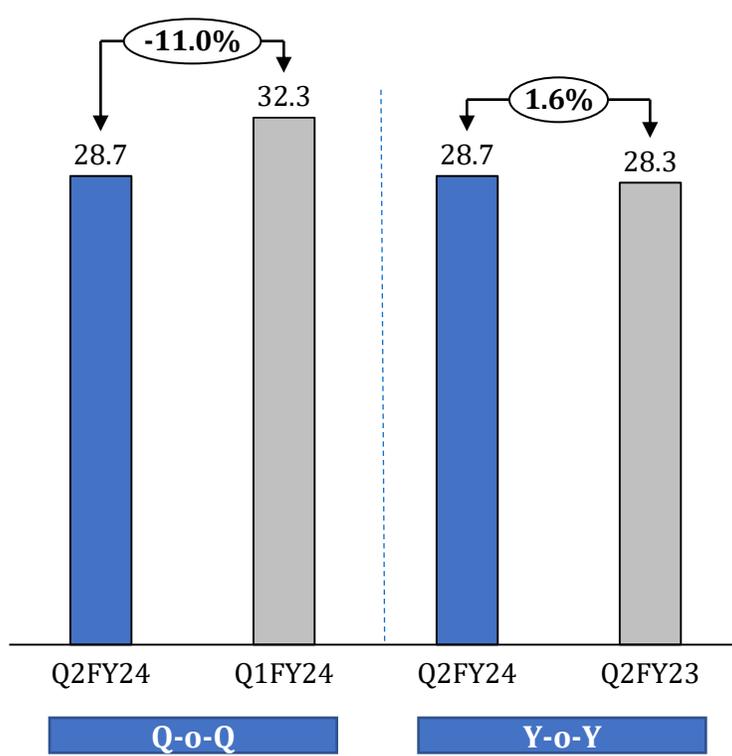
**The revenue dropped both on Y-o-Y and Q-o-Q basis indicating impact of anticipated slow down.**

# Q2 FY24 Consolidated Key Highlights

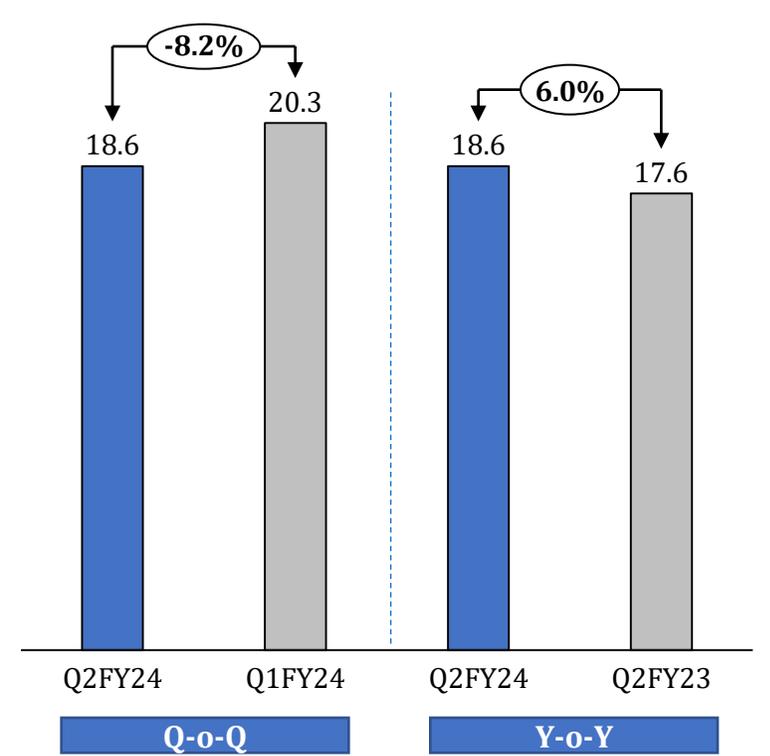
## Revenue (Rs. in Crs)



## EBIDTA (Rs. in Crs)



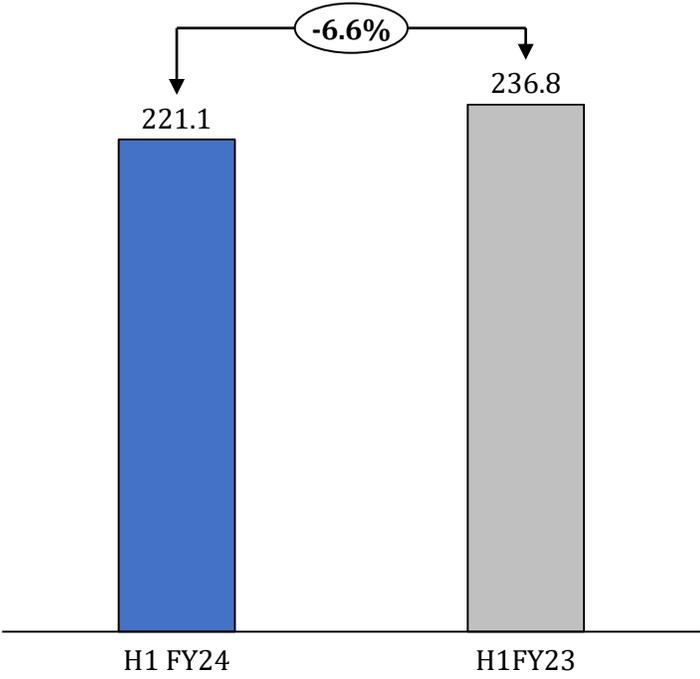
## PAT (Rs. in Crs)



# H1 FY24 Consolidated Key Highlights

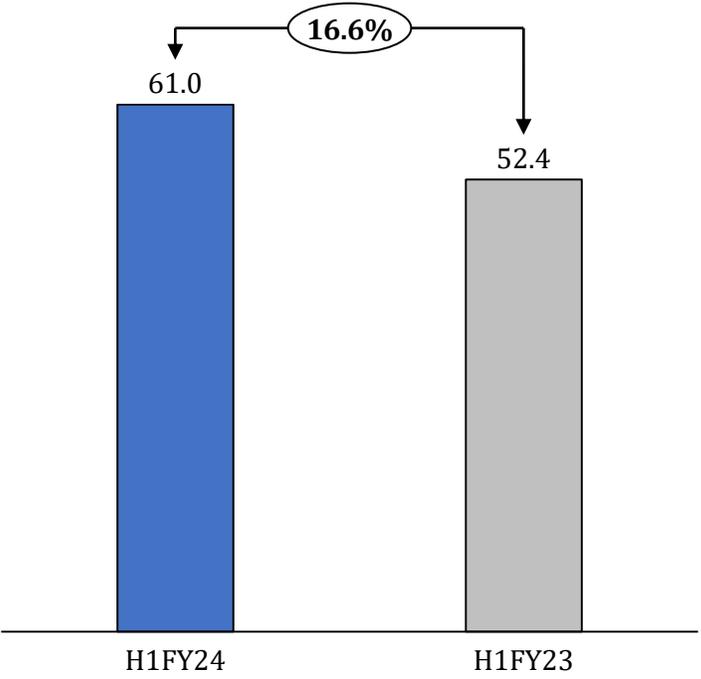


Revenue (Rs. in Crs)



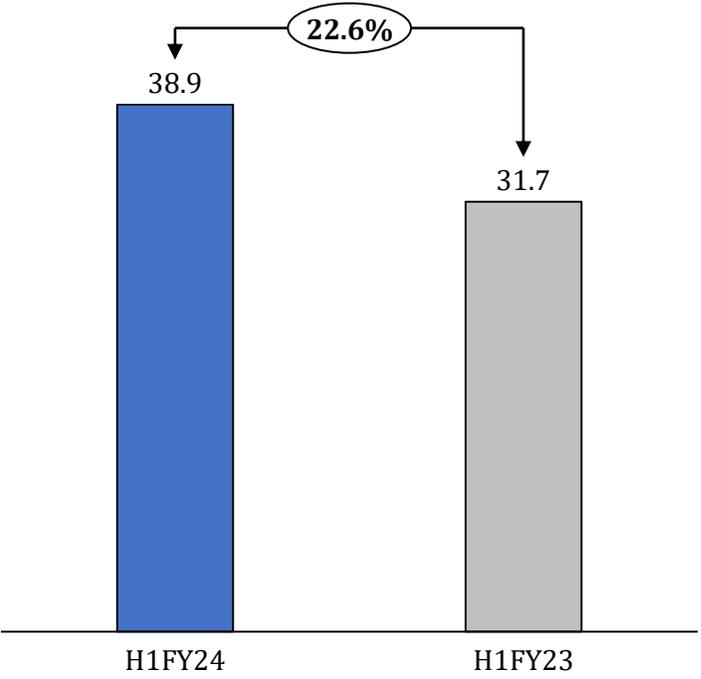
Y-o-Y

EBIDTA (Rs. in Crs)



Y-o-Y

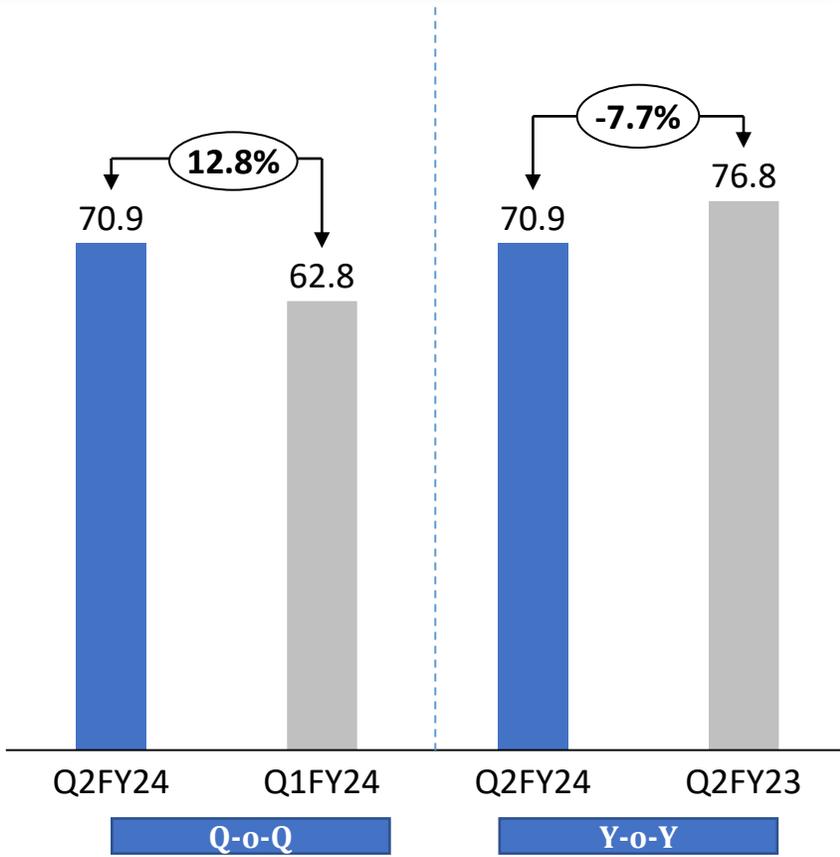
PAT (Rs. in Crs)



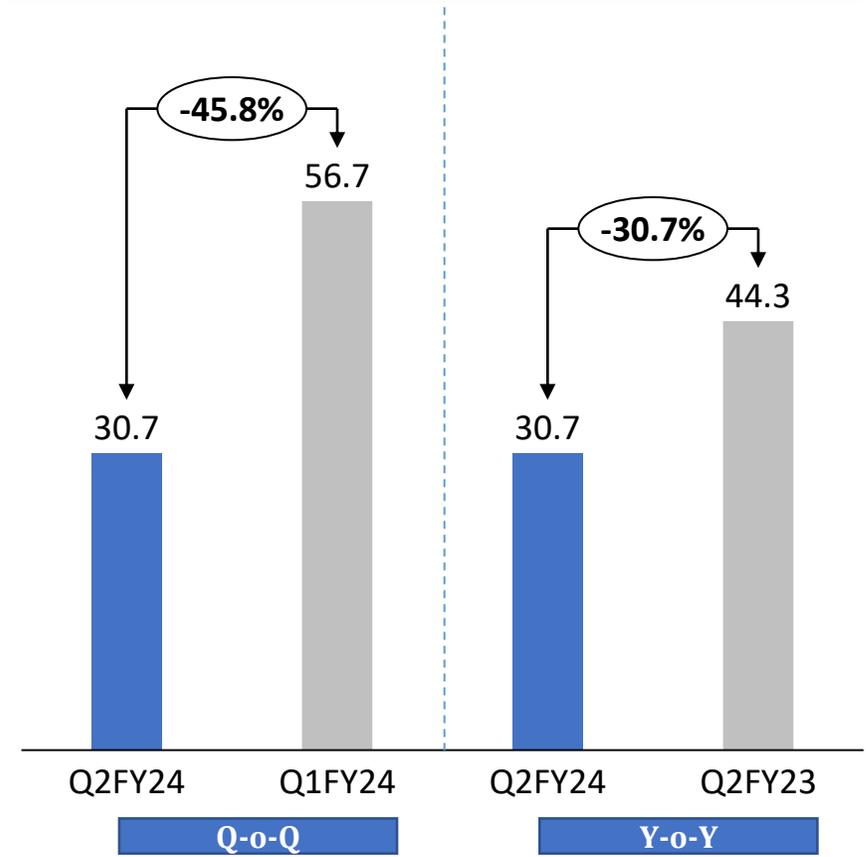
Y-o-Y

# Geographical Revenue growth

## Exports (Rs. in Crs)



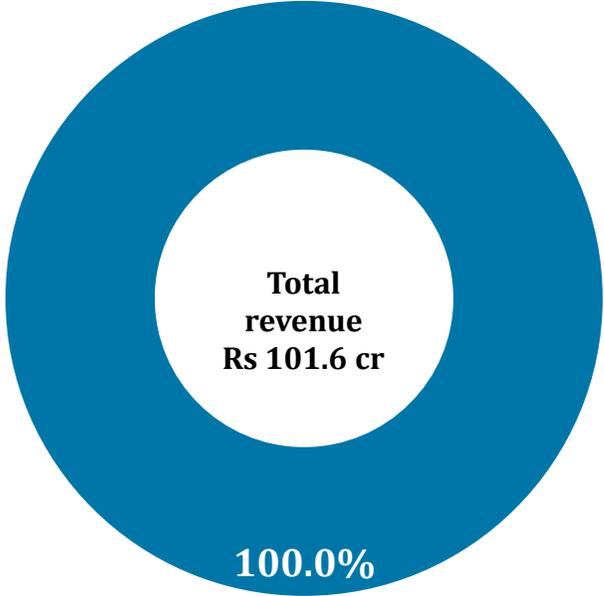
## Domestic (Rs. in Crs)



# Revenue Breakup (Q2FY24)

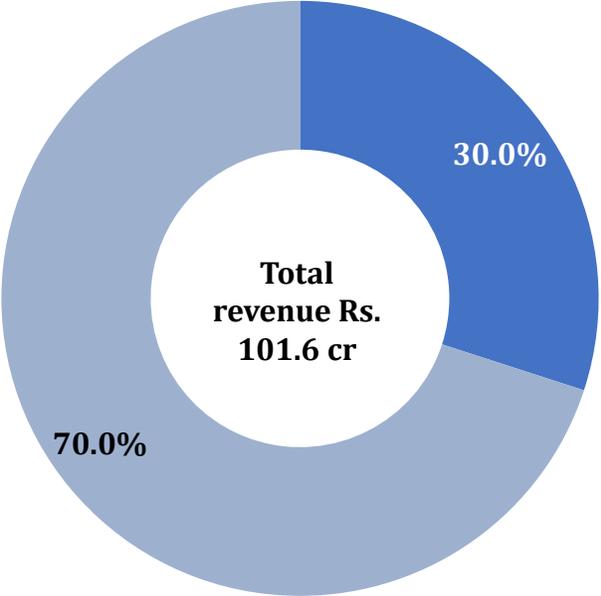


Segment-wise Revenue (%)



■ OEM Sales

Geography-wise Revenue (%)

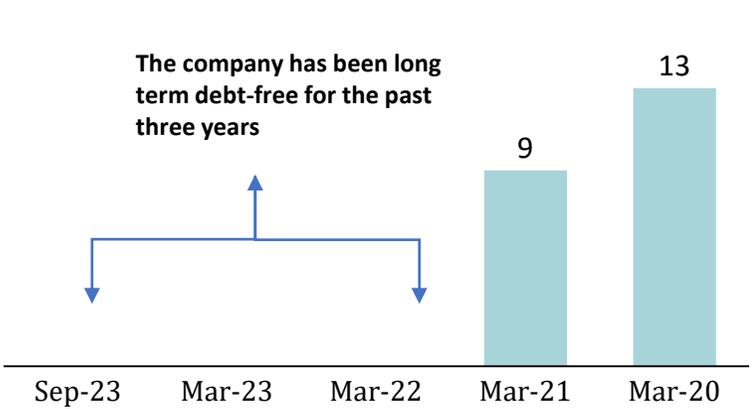


■ Domestic  
■ Exports

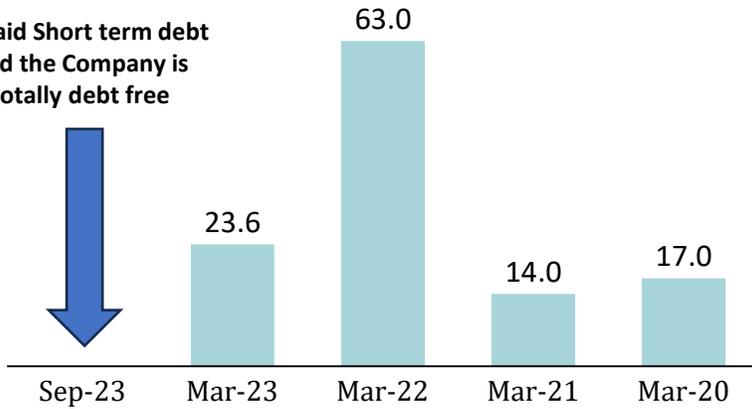
# Balance Sheet Ratios



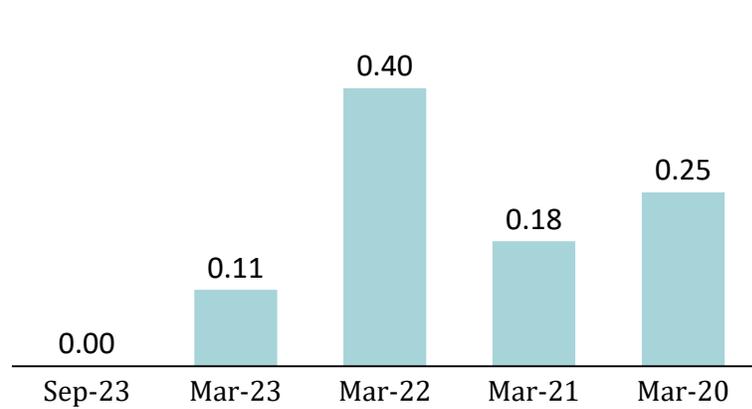
## Long term Debt (Rs. Crs.)



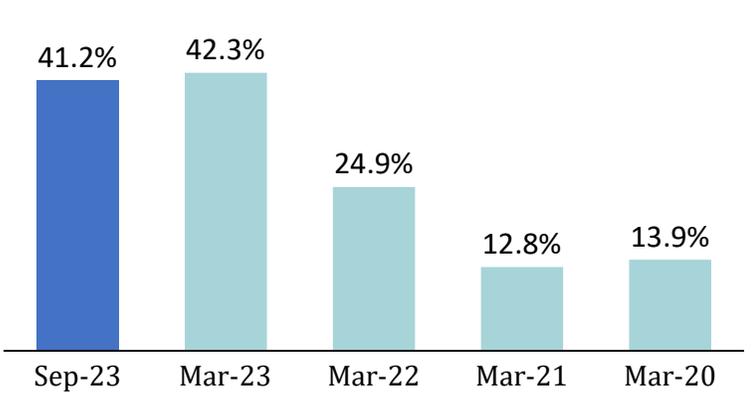
## Short term Debt (Rs. Crs)



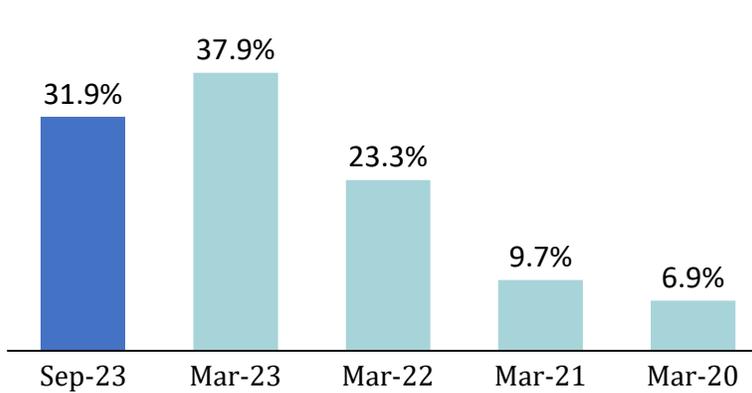
## Debt to Equity (x)



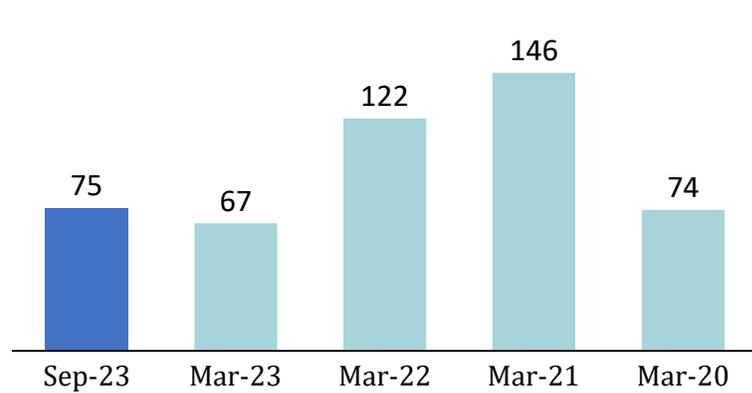
## RoCE



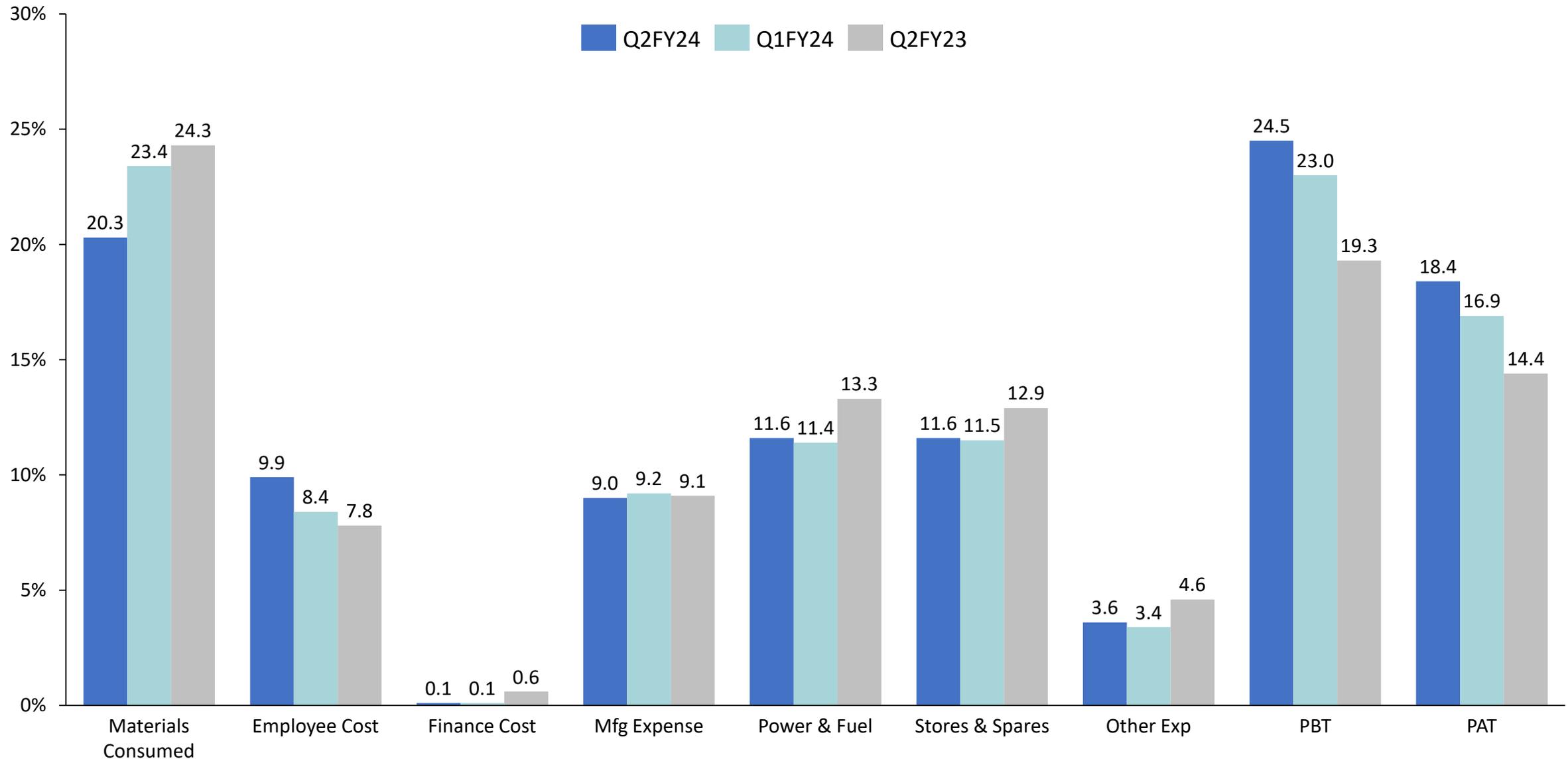
## RoE



## Working Capital (in Days)



# Q2 FY24 Result Analysis



# THANK YOU

Company:



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